

Analysis of the data for the various industries discloses the following principal differences for the years 1932-33 and 1933-34 :—

Persons employed.

Increases.—Meat-freezing, &c., 1,288 ; printing, 291 ; clothing, 261 ; biscuit and confectionery, 226 ; butter, cheese, and condensed milk, 209 ; electricity, 184 ; boot and shoe, 152 ; woollen-mills, 117 ; tobacco-preparing, &c., 82 ; brick, tile, and pottery, 62 ; grain-milling, 52.

Decreases.—Sawmilling, 536 ; coopering, &c., 69 ; coachbuilding and motor engineering, 69 ; lime-crushing, 57 ; ship and boat building, 53 ; sail and tent making, 51.

Salaries and Wages paid.

Increases.—Sawmilling, £62,507 ; electricity generation and supply, £32,648 ; clothing, £24,665 ; small machines, appliances, &c., £13,054 ; grain-milling, £10,068 ; woollen-milling, £9,804 ; brick, tile, and pottery, £8,497 ; sail and tent making, £7,355 ; concrete block or pipe and fibrous-plaster making, £7,352 ; chemical fertilizers refining, £7,157 ; hosiery-making, £5,431.

Decreases.—Coachbuilding and motor engineering, £38,214 ; meat-freezing, &c., £37,692 ; engineering, £15,688 ; brewing and malting, £14,974 ; coopering and case-making, £14,727 ; gasmaking, £10,448 ; ship and boat building, £9,681 ; aerated-water and cordial manufacture, £6,983 ; fruit-preserving and jam-making, £6,472 ; chemicals manufacture, £5,115.

Added Value.

From an industrial viewpoint, the best measure of the importance of an industry is the value created by the manufacturing operations carried on by the industry. This value is obtained by deducting the cost of materials used from the gross value of the products, and is referred to as the "added value." As the basis of the added value is the value of the products, it is clear that it must be affected by fluctuations in values, and this fact must not be overlooked when use is made of this figure.

Increases.—Meat-freezing, &c., £383,178 ; sawmilling, £226,819 ; tobacco-preparing, &c., £182,895 ; electricity generation and supply, £166,082 ; fellmongering and wool-scouring, £82,187 ; lime-crushing and cement-making, £62,213 ; printing and publishing, £53,705 ; grain-milling, £48,649 ; biscuit and confectionery, £36,682 ; woollen-milling, £36,104 ; small machines, appliances, &c., £34,722 ; brick, tile, and pottery, £29,436 ; brewing and malting, £23,581 ; concrete block or pipe and fibrous-plaster making, £22,099.

Decreases.—Butter, cheese, and condensed milk, £114,302 ; chemical manufacture, £59,814 ; ham and bacon curing, £50,161 ; ship and boat building, £7,793.

In the following tables the various classes of industries contributing to the factory production of the Dominion have been grouped according to general character :—

Table showing for the Years ended 31st March, 1932, 1933, and 1934, Figures relating to the various Industries classified into Four Groups as stated.

Year.	Persons engaged.	Salaries and Wages paid.	Cost of Materials used.	Value of Products.	Value added by Manufacture.	Land, Buildings, Plant, and Machinery.
<i>Group 1.</i>						
Group 1 includes meat-freezing ; ham and bacon curing ; butter, cheese, and condensed milk ; sausage-casings ; fellmongering and wool-scouring ; boiling-down and manure-making.						
	Number.	£	£	£	£	£
1931-32..	11,203	2,633,567	24,376,639	31,029,564	6,652,925	9,059,313
1932-33..	11,684	2,634,260	24,440,749	32,094,798	5,625,440	9,158,560
1933-34..	13,285	2,603,547	28,179,195	34,127,214	5,948,019	8,908,253
<i>Group 2.</i>						
Group 2 includes gas making and supply, electricity generation and supply.						
	Number.	£	£	£	£	£
1931-32..	4,510	1,066,603	4,149,364	5,837,744	1,688,380	32,203,007
1932-33..	4,406	1,003,961	4,316,691	5,950,247	1,633,556	32,197,635
1933-34..	4,561	1,026,161	4,079,104	5,862,564	1,783,460	31,745,616
<i>Group 3.</i>						
Group 3 includes fish curing and preserving ; log-sawmilling ; lime crushing and burning, &c. ; brick, tile, and pottery making ; concrete block or pipe and fibrous-plaster making ; pumice-insulation ; flax-milling.						
	Number.	£	£	£	£	£
1931-32..	6,535	1,179,631	975,989	3,226,070	2,250,081	3,942,391
1932-33..	6,501	1,099,682	871,247	2,956,421	2,085,174	3,892,480
1933-34..	7,148	1,187,510	998,907	3,445,324	2,446,417	3,651,266
<i>Group 4.</i>						
Group 4 includes all other industries.						
	Number.	£	£	£	£	£
1931-32..	46,449	7,763,134	12,841,086	27,720,016	14,878,930	20,702,307
1932-33..	46,330	7,310,245	12,971,803	27,136,598	14,164,795	20,606,772
1933-34..	47,657	7,289,282	13,661,987	28,335,770	14,673,783	20,085,269